

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	25,390.30	-21.22	-0.08%
S&P 500	2,731.61	-6.09	-0.22%
FTSE 100	7,173.09	-4.28	-0.06%
DAX	11,324.72	-43.26	-0.38%
Nikkei 225	20,745.00	-129.06	-0.62%
Nasdaq	7,375.28	-26.80	-0.36%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,062.45	128.10	1.17%
BSE Sensex	36,975.23	358.42	0.98%
Nifty Bank	27,402.35	130.65	0.48%
NIFTY Midcap 100	16,720.80	10.80	0.06%
NIFTY Smallcap 100	5,987.60	27.95	0.47%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	71.56	0.00	0.00%
EUR/INR	81.50	-0.22	-0.27%
GBP/INR	92.72	-0.36	-0.39%
JPY/INR	0.65	0.00	0.12%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Feb-2019	3,876	31	0.81%
Natural Gas Feb-2019	193	1.2	0.63%
Gold Apr-2019	33,302	-65	-0.19%
Silver Mar-2019	40,112	-250	-0.62%
Aluminium Feb-2019	137	-1.2	-0.87%
Copper Feb-2019	449	3.35	0.75%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash/(Rs Crores)			
FI	4,040.48	3,345.51	694.97
DII	3,509.34	2,984.08	525.26
FI Index Fut	4,820.87	2,002.89	2,817.98
FI Index Opt	76,070.34	75,807.41	262.93

Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash/(INR cr)	32,344.63	3,494.63	12.11%
F&O (INR cr)	650,160.10	91,797.07	16.44%
Total	682,504.73	95,291.70	16.16%

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	15.38	-0.19	-1.22%
INDIA VIX	15.63	-0.15	-0.95%

10 yrs Gesc Yield	Latest	1M Chg.	1D Chg.
US	2.70%	0.03	0
India	7.57%	0.12	-0.05

Nifty Supports	S3	S2	S1
Nifty	10909	10948	11023
Nifty Bank (NSEBANK)	27261	27307	27387

**NIFTY 50 Companies support and Resistance**

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA-EQ	Sun Pharmaceutical Industries Limited	391.23	397.27	406.93
INFRATEL-EQ	Bharti Infratel Limited	281.57	285.18	290.77
TCS-EQ	Tata Consultancy Services Limited	2,002.48	2,021.77	2,048.28
ASIANPAINT-EQ	Asian Paints Limited	1,431.83	1,442.07	1,455.73
INFY-EQ	Infosys Limited	743.52	748.93	756.12
TITAN-EQ	Titan Company Limited	1,027.53	1,039.02	1,049.03
UPL-EQ	UPL Limited	783.92	790.08	797.67
YESBANK-EQ	Yes Bank Limited	167.37	170.18	173.32
ICICIBANK-EQ	ICICI Bank Limited	345.67	349.43	354.37
DRREDDY-EQ	Dr. Reddy's Laboratories Limited	2,706.80	2,733.90	2,761.80
ULTRACEMCO-EQ	UltraTech Cement Limited	3,362.03	3,401.52	3,455.93
WIPRO-EQ	Wipro Limited	362.78	365.77	368.98
IBULHSGFIN-EQ	Indiabulls Housing Finance Limited	613.57	624.78	639.32
ITC-EQ	ITC Limited	271.52	273.03	275.37
IOC-EQ	Indian Oil Corporation Limited	130.07	131.78	134.82
KOTAKBANK-EQ	Kotak Mahindra Bank Limited	1,261.85	1,269.10	1,274.30
HINDPETRO-EQ	Hindustan Petroleum Corporation Limited	220.23	223.37	228.63
TCHM-EQ	Tech Mahindra Limited	744.90	759.45	785.40
HDFCAMC-EQ	HDFC Asset Management Company Limited	1,312.27	1,327.63	1,338.22
ONGC-EQ	Oil & Natural Gas Corporation Limited	138.30	140.40	143.55
HINDUNILVR-EQ	Hindustan Unilever Limited	1,804.70	1,812.35	1,821.15
LT-EQ	Larsen & Toubro Limited	1,268.68	1,280.87	1,297.63
AXISBANK-EQ	Axis Bank Limited	697.17	706.38	716.07
HDFC-EQ	Housing Development Finance Corporation Limited	1,957.93	1,966.72	1,977.33
NTPC-EQ	NTPC Limited	132.73	133.87	135.48
HCLTECH-EQ	HCL Technologies Limited	1,025.37	1,035.23	1,045.22
INDUSINDBK-EQ	IndusInd Bank Limited	1,470.70	1,488.85	1,507.45
RELIANCE-EQ	Reliance Industries Limited	1,273.72	1,283.98	1,297.12
BAJAJ-AUTO-EQ	Bajaj Auto Limited	2,657.02	2,685.58	2,727.87
BAFINANCE-EQ	Bajaj Finance Limited	2,534.33	2,573.22	2,642.23
ZEEL-EQ	Zee Entertainment Enterprises Limited	339.67	353.33	370.67
CIPLA-EQ	Cipla Limited	467.87	485.98	510.47
BAJAJFINSV-EQ	Bajaj Finserv Limited	5,912.43	5,980.62	6,094.63
SBIN-EQ	State Bank of India	278.87	281.18	285.12
ADANIPORTS-EQ	ADANI PORTS	295.92	307.38	318.87
COALINDIA-EQ	Coal India Limited	212.95	214.65	217.30
GRASIM-EQ	Grasim Industries Limited	677.62	691.33	712.42
BHARTIARTL-EQ	Bharti Airtel Limited	293.50	297.25	303.00
POWERGRID-EQ	Power Grid Corporation of India Limited	180.78	182.77	184.78
MARUTI-EQ	Maruti Suzuki India Limited	6,940.60	7,003.80	7,093.60
TATAMOTORS-EQ	Tata Motors Limited	166.23	169.07	173.78
BPCL-EQ	Bharat Petroleum Corporation Limited	332.17	334.43	336.87
GAIL-EQ	GAIL (India) Limited	322.57	326.43	333.12
HEROMOTOCO-EQ	Hero MotoCorp Limited	2,814.03	2,832.02	2,856.03
HINDALCO-EQ	Hindalco Industries Limited	195.63	199.07	205.23
M&M-EQ	Mahindra & Mahindra Limited	669.15	675.60	685.35
VEDL-EQ	Vedanta Limited	152.08	154.92	159.33
TATASTEEL-EQ	Tata Steel Limited	447.47	455.63	470.37
JSWSTEEL-EQ	JSW Steel Limited	261.50	266.50	272.90
EICHERMOT-EQ	Eicher Motors Limited	20,018.92	20,274.28	20,689.27

**News**

**Indian Equities:** **Benchmarks may correct due to profit booking**  
Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 27.50 points at the opening bell. Investors are awaiting the outcome of a three-day central bank policy meeting that ends later today. The resolution of the Reserve Bank of India (RBI)'s Monetary Policy Committee (MPC) will be placed on the RBI website at 11:45 IST. Overseas, stocks in Asia traded mixed on Thursday, while US-China trade hopes are up as negotiations are set to continue.

**Corporate News**

\*In its second quarterly results after the merger, **Vodafone Idea (VIL)** posted a net loss of Rs 5,004 crore, which was higher than the previous quarter, when the firm had posted a loss of Rs 4,974 crore, primarily on account of network-expansion costs. The telco lost 35 million customers during the quarter. The average revenue per user (ARPU), however, improved.  
\***GAIL** offloaded pipeline laying contract of Bokaro-Durgapur Section from L&FES due to poor project progress. The contract has been retendered and awarded to three contractors.  
**Andhra Bank** reduced its base rate and BMPLR by 5 basis points with effect from February. Base rate is now at 9.5 percent and BMPLR is at 13.9 percent.

\* **IDFC Bank** has posted a net loss of Rs 1,538 crore for the third quarter ended December 2018 (QFY19)

\***JSW Steel** reports a lower-than-expected consolidated net profit of Rs 1,603 crore for December quarter, down 10 per cent from the same period last year on the back of increased expenses which jumped due to higher raw material cost such as iron ore and coking coal.

**Indian Economy**

**RBI credit policy: Economists polled differ over rate cut, but see change in stance to neutral**

The Monetary Policy Committee (MPC) of the Reserve Bank of India (RBI) may not tinker with the policy rate, but will change its stance to neutral. Economists and market experts whom Moneycontrol spoke to were divided on the rate cut but were confident of a change in stance by the banking regulator.

**Global Economy**

**The U.S. Trade Deficit With China is Set to Balloon Again**

President Donald Trump underscored his desire to reduce the trade gap with China in his State of the Union speech Tuesday, yet the deficit is on track to balloon again this year as a solid economy boosts American demand for imports. The total U.S. deficit in goods with China jumped by \$37.6 billion, or 10.9 percent, in the first 11 months of 2018 compared with a year earlier, according to Commerce Department figures that were updated Wednesday with November data.

**NSE Indices / Sectoral Performance**

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	27402.35	130.65	0.48%	NIFTY ENERGY	15394.15	195.20	1.28%
NIFTY IT	16055.60	316.90	2.01%	NIFTY PHARMA	8906.90	106.30	1.21%
NIFTY METAL	2832.95	64.65	2.34%	NIFTY MNC	13315.45	87.70	0.66%
NIFTY AUTO	8567.40	99.10	1.17%	NIFTY PSU BANK	2951.50	41.30	1.42%
NIFTY FMCG	30029.00	269.15	0.90%	NIFTY SERV SECTOR	15264.30	134.10	0.89%

**NSE Movers and Shakers**

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Tech Mahindra Ltd.	811.35	60.35	8.04%	Adani Ports & Spec	330.35	-9.4	-2.78%
Zee Entertainment En	388.00	22.65	6.20%	Dr. Reddy's Labs	2789.7	-31.75	-1.13%
Cipla	534.95	26.95	5.31%	IndusInd Bank	1526.05	-15.70	-1.02%
Tata Steel	485.10	20.40	4.39%	Titan Company	1059.05	-7.65	-0.72%
Grasim Inds.	733.50	29.55	4.20%	NTPC	137.1	-0.95	-0.69%

**Indian ADR Stocks**

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	10.9	0.06	0.55%	HDFC Bank ADR	100.26	0.42	0.42%
Tata Motors ADR	12.59	0.27	2.19%	ICICI Bank ADR	10	0.17	1.73%

**Nifty Resistance**

	R3	R2	R1
Nifty	11250	11175	11137
Nifty Bank (NSEBANK)	27639	27559	27513

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